



THREAD GROUP

# Thread Group 2H Report

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Quarters 03/04 2025

SMARTER HOMES. SMARTER BUILDINGS.



## A LETTER FROM VIVIDH SIDDHA

*President of Thread Group*

The second half of 2025 has been tremendously productive for the Thread ecosystem. We entered Q3 with strong momentum, and by the end of Q4, that trajectory only accelerated. Across specifications, tooling, membership, and market presence, our community made meaningful strides that position us exceptionally well for 2026.

On the technical front, the next iteration of the Thread specification continued moving toward finalization. This cycle's refinements—simplified large-scale commissioning, smarter routing in dense network environments, and enhanced diagnostics—have been guided by real-world product teams and deployment learnings. In parallel, we began sketching the early architecture for the subsequent version of the Thread specification. While still exploratory, the direction is clear: support for ultra-dense meshes, more advanced security primitives, and capabilities that better serve commercial buildings and next-generation IoT environments.

Developer and certification experiences also improved noticeably in the second half of the year. Faster reviews, more automation in our test harnesses, and expanded interoperability testing made it easier for companies to bring Thread-based products to market without friction. Many members reported shaving weeks off integration cycles—exactly the kind of efficiency we aim to deliver.

Ecosystem growth remained strong. Thread Group acquired over 30 new members from both established tech brands and emerging innovators across consumer, commercial, and industrial sectors, making our total membership base 240 members. Certified product volume continued to rise, reaching a milestone of over 1,100 products, and the visibility of Thread Border Routers and Matter-over-Thread devices improved significantly in retail and partner channels. Our presence at major events, along with coordinated campaigns with ecosystem partners, helped elevate awareness and clarify Thread's role as the secure, low-power foundation for interoperable IoT systems.

Regional meetups and working sessions throughout Q3 and Q4 were well attended, and our Fall 2025 Members Meeting in Stockholm was particularly energizing. The conversations around commissioning, diagnostics, and commercial deployments showed just how aligned our ecosystem has become on what the next phase of growth requires.

**Looking ahead, 2026 is shaping up to be a pivotal year. We are on track to finalize Thread 1.5, deepen adoption in both consumer and commercial spaces, and continue our forward-looking work on what comes next. The foundation we built in 2025 gives us a clear path to accelerate.**

To the entire Thread Group ecosystem, thank you for your contributions, collaboration, and commitment throughout this remarkable year. Wishing you all a very happy new year, and I look forward to carrying the momentum we've created in 2025 into an even more impactful 2026.

**Warm regards,**



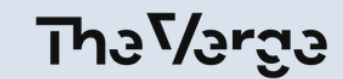
## Thread at IFA 2025

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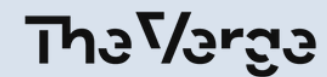
## 1,000 Thread Products

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## The Story of Thread

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## New Thread Hub

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SOCIAL BUZZ

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Have you explored Thread's Newsroom?

It's your one-stop destination for all things Thread— from member success stories and industry insights, to white papers, webinars, videos, and our latest annual reports.

Stay connected with the innovations shaping the future of connected devices and visit the Newsroom here: <https://lnkd.in/emWQtkT>

#ThreadGroup #Thread #SmartHome #IoTNews #SmartHomeNews




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Day 1 of the #ThreadGroup Member Meeting in Stockholm was a success! Thank you to our guest speakers [Musa Unmehopa](#) from [Signify](#) & [Damir Smrkovic](#) from [IKEA](#) for joining us and sharing your perspectives on #Thread and the #IoT industry.

#MembersMeeting #SmartHome #SmartBuilding



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Thread Group is bringing the smart home community together during #CES2026! Join us for an exclusive networking social with Thread members, industry players, and innovators shaping the future of connected living.

Spots are limited — request your invitation using the link below to be part of the conversation.

<https://lnkd.in/gpaCuruj>

#ThreadGroup #CES #NetworkingEvent #SocialEvent #CES2026 #InviteOnly

REQUEST YOUR INVITE TODAY!

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Networking Social at CES

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Big news for smart home users! [IKEA](#) just announced 21 new Matter-over-Thread products, including new smart bulbs, remotes, sensors, and plugs.

With Thread built in, these new products connect more reliably and work seamlessly with other brands, helping make the smart home simpler, faster, and more connected for everyone.

Learn more about IKEA's new lineup in the latest [The Verge](#) article: <https://lnkd.in/gdf6dYZk>

#ThreadGroup #Matter #SmartHome #IoT #Interoperability #IKEA



Ikea's new smart home collection is entirely Matter-compatible  
[theverge.com](https://theverge.com)

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Spotlighting #ThreadCertified Product from Enlight International, the Smart Ceiling Light!

Learn more about these #BuiltOnThread products here: <https://lnkd.in/gcz6gKv7>

#ThreadGroup #Enlight #SmartHomeDevices #IoT



enlight

Smart Ceiling Light

BUILT ON THREAD

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Thread Group would like to welcome all of our newest members who have joined our member base! We look forward to your engagement.

#ThreadGroup #Alliance #SmartHome #Membership #MemberGrowth

Welcome To Our Newest Members!

AC INFINITY

BOFU SMART

CHANGHONG

DVA

EARDATEK

EZVIZ

enlight

EGLO

HAOJAI

KASTA

meross

moorger

MTI

POVEL

SAXON

SAVANT

Soileafy

SDNC

TETNET

TRIDENT KIT

UniFi

UNIVERSAL

WINTEC

WNC

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Congratulations to our latest Innovation Enabler Award Recipient, [Soileafy LLC](#)!

The #ThreadGroup Innovation Enabler Program provides start-up companies the opportunity to define IoT through access to Thread's technology and their members. Winners are selected based on the creative potential of their ideas and the use of Thread technology. Learn more: <https://lnkd.in/ggmNBaU4>

#InternetofThings #SmartHome



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That's a wrap on #IFA2025! It was great to see our #ThreadGroup members showcasing their Thread enabled products on the showfloor.

To see our full suite of certified products, visit <https://lnkd.in/gcz6gKv7>

#IFA #Thread #IoT #Membership #SmartHome IFA Berlin



#THREADGROUP  
#BUILTONTTHREAD

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## Q3/Q4 HIGHLIGHTS

- ★ Reached a milestone of **over 1000 Thread-certified devices and components**
- ★ **Certified new Thread products and components** from Arduino, Aqara, Zemismart, Level Home, Beken, and more.
- ★ **Released 3 blogs:** “Thread with Matter: Better Connections, Smarter Homes”, “Thread Group Surpasses its 1,000 Thread Certified Products Milestone”, “Atouch’s New Thread-Based Keypad Empowers KNX IoT-Installers With Unparalleled Forms Of Flexibility”
- ★ **Published 3 Member Spotlights:** NXP, Yale, and Inventronics
- ★ **Published 2 Member Success Stories:** Inovelli and Tuya
- ★ **Acquired 33 new Thread Group members**



## Q3/Q4 CERTIFICATION STATUS

259



131



1100+

**Thread Certified**  
Products & Components  
Cumulative

# HOT TOPICS



## Innovation Enabler Award

Congratulations to our Innovation Enabler Award winners Soileafy and HAOJAI!

Thread Group's Innovation Enabler Award supports IoT start-ups by offering up to two companies a complimentary two-year membership to help them build and innovate with Thread technology. Winners are selected twice a year, with applications open January–June and July–December.

Learn more and apply [here](#).

## CES Networking Social

Thread Group is bringing the smart home community together at CES 2026 for an exclusive networking and social event. Join fellow members, industry leaders, and innovators shaping the future of connected living.

Enjoy great conversations, bites, and cocktails while you connect with others driving interoperability, reliability, and innovation across the connected home ecosystem.

Space is limited, so **request your invitation today**.



## UPCOMING EVENTS

### CES 2026

*January 6-9 Las Vegas, NV*

### Mobile World Congress 2026

*March 2-5 Barcelona, Spain*

### *Light + Building 2026*

*March 8-13 Frankfurt, Germany*


### Thread Group Spring 2026 Members Meeting

*April 21-23 Vienna, Austria*



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